

DELL INC.

Condensed Consolidated Statement of Financial Position

(in millions)

(unaudited)

	Prior Quarter Results					Prior Annual Results (As Restated)		
	Q4-FY08	Q1-FY09	Q2-FY09	Q3-FY09	Q4-FY09	FY07 ¹	FY08	FY09
Assets:								
Cash & cash equivalents	\$ 7,764	\$ 8,273	\$ 8,623	\$ 7,910	\$ 8,352	\$ 9,546	\$ 7,764	\$ 8,352
Short-term investments	208	228	410	662	740	752	208	740
Accounts receivable, net	5,961	6,002	6,451	5,532	4,731	4,622	5,961	4,731
Financing receivables, net	1,732	1,548	1,629	1,526	1,712	1,530	1,732	1,712
Inventories, net	1,180	1,258	1,104	1,109	867	660	1,180	867
Other	3,035	3,193	3,559	4,795	3,749	2,829	3,035	3,749
Total current assets	19,880	20,502	21,776	21,534	20,151	19,939	19,880	20,151
PP&E, net	2,668	2,642	2,588	2,458	2,277	2,409	2,668	2,277
Investments	1,560	1,312	501	374	454	2,147	1,560	454
Long-term financing receivable, net	407	375	348	435	500	323	407	500
Other non-current assets	3,046	3,188	3,194	3,016	3,118	817	3,046	3,118
Total assets:	27,561	28,019	28,407	27,817	26,500	25,635	27,561	26,500
Liabilities & Stockholders Equity:								
Short-term borrowings	225	131	129	266	113	188	225	113
Accounts payable	11,492	10,891	11,215	9,475	8,309	10,430	11,492	8,309
Accrued and other	4,323	3,829	4,271	4,108	3,788	5,141	4,323	3,788
Short-term deferred services revenue	2,486	2,518	2,572	2,572	2,649	2,032	2,486	2,649
Total current liabilities	18,526	17,369	18,187	16,421	14,859	17,791	18,526	14,859
Long-term debt	362	1,848	1,840	1,851	1,898	569	362	1,898
Other non-current liabilities	2,070	2,350	2,357	2,385	2,472	647	2,070	2,472
Long-term deferred services revenue	2,774	2,906	3,117	3,001	3,000	2,189	2,774	3,000
Total liabilities:	23,732	24,473	25,501	23,658	22,229	21,196	23,732	22,229
Redeemable common stock and capital in excess of par	94	92	83	-	-	111	94	-
Stockholder's equity:	3,735	3,454	2,823	4,159	4,271	4,328	3,735	4,271
Total liabilities & equity:	27,561	28,019	28,407	27,817	26,500	25,635	27,561	26,500

¹ Dell restated its financial statements relating to fiscal 2003, 2004, 2005 and 2006 (including the interim periods within those years) and the first quarter of fiscal 2007. Dell's restated financial information is in its Annual Report on Form 10-K for the fiscal year ended February 2, 2007 available via the Internet at www.sec.gov or www.dell.com/investor.